# UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

In re:	) Chapter 11	
CELSIUS NETWORK LLC, et al.,1	) Case No. 22-10964 (M	G)
Debtors.	) (Jointly Administered)	

#### **AFFIDAVIT OF SERVICE**

I, Janira N. Sanabria, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On August 22, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- Monthly Operating Report re Case No. 22-11643 (Docket No. 14)
- Monthly Operating Report re Case No. 22-11644 (Docket No. 14)
- Monthly Operating Report re Case No. 22-11645 (Docket No. 14)
- Monthly Operating Report re Case No. 22-10968 (Docket No. 18)
- Monthly Operating Report re Case No. 22-10969 (Docket No. 18)
- Monthly Operating Report re Case No. 22-10970 (Docket No. 18)
- Monthly Operating Report re Case No. 22-10971 (Docket No. 18)
- Monthly Operating Report re Case No. 22-10965 (Docket No. 19)
- Monthly Operating Report re Case No. 22-10966 (Docket No. 20)
- Monthly Operating Report re Case No. 22-10967 (Docket No. 20)

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<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (0143); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison St, Suite 209F, Hoboken, New Jersey 07030.

#### • Monthly Operating Report (Docket No. 3351)

Dated: August 24, 2023

anira N. Sanabria

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of Florida, County of Santa Rosa

Subscribed and sworn to (or affirmed) before me on this 24<sup>th</sup> day of August 2023, by Janira N. Sanabria, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: Describe Lower Lower

TESSANNA L. FULTON
MY COMMISSION # HH 198656
EXPIRES: November 15, 2025
Bonded Thru Notary Public Underwriters



Served via First-Class Mail

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COMPANIO AG	COMMUNITY FIRST PARTNERS LLC ET AL.	C/O MILBANK LLP	55 HUDSON YARDS	ATTN: DUNNE ALMEIDA FELL MILLER	NEW YORK	NY	10001	
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ELIE SIMON EMIL PILACIK & EMCO TECHNOLOGY ATTN: WILLIAM D. SCHROEDER JR. 920 LEMMAR DR 920 LEMMAR DR BLUE BELL PA 19422  ERAN TROMER ON FILE ON FILE FAHRENHEIT LLC FAHRENHEIT LLC C/O BROWN RUDNICK LLP FAHRENHEIT LLC C/O BROWN RUDNICK LLP SEVEN TIMES SQUARE FARR NICHOLAS FEDERAL TRADE COMMISSION ATTN: K. JOHNSON & K. AIZPURU FOUND FILE FEDERAL TRADE COMMISSION ATTN: K. JOHNSON & K. AIZPURU FEDERAL TRADE COMMISSION FEE EXAMINER CHRISTOPHER S. SONTCHI G. G. GODFREY & KAHN S.C. ONE EAST MAIN STREET SUITE 500 ATTN: KATHERINE STADLER MADISON MAIL STOP CC-9528 MASHINGTON MADISON MI M	DOWNS BRADLEY JAMES		ON FILE					
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ATTN: ANDREW G. DIETDERICH, BRIAN D. QUECKSTEIN, 80 LLEGKSTON, 60 LLEGKS	AREDA RESEARCH LLC AND AFFILIATES CID SULLIVAN & CROMWELL LLP ATTN. ANDREW G. DIETDERICH, BRIAN D. GLIECKSTEIN & G	ADRIAN PEREZ-SIAM	C/O DUANE MORRIS LLP	ATTN: LAWRENCE J. KOTLER & MALCOLM M. BATES	MBATES@DUANEMORRIS.COM
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RANDON VOSS ATTN: STUART P, GELBERG, ESQ.  ATTN: JESSICA MANNON & ELIZABETH D, SCOTT  EDSCOTT/GAKINGUMP, COM  ELSUIS NETWORK LID., ET AL.  C/O KIRKLAND & ELIS LLP  ATTN: JOSHUA A SUSSBERG  JSUSSBERGGWIRKLAND COM  ATTN: ANDREW M. LEBLANC, MELANE WESTOVER YANDE.  ATTN: STUART P, GELBERG, ESQ.  ATTN: MELISSA L. VAN ECK CHIEF DEPUTY AG  ATTN: ANDREW M. LEBLANC, MELANIE WESTOVER YANDE.  ALBELANCE/MILBANK COM  MWANECK@MILBANK COM  JWOLF, SAMIR L. VORA, & DANIELE S. LEE  DEGMILBANK COM  JWOLF, SAMIR L. VORA, & DANIELE S. LEE  DURNING FILE S. LEE  JURIP BR. WOLF, SAMIR L. VORA, & DANIELE S. LEE  JURIP BR. WOLF, SAMIR L. VORA, & DANIELE S. LEE  JURIP BR. WOLF, SAMIR L. VORA, & DANIELE S. LEE  JURIP BR. WOLF, SAMIR L. VORA, & DANIELE S. LEE  JURIP BR. WOLF, SAMIR L. VORA, & DANIELE S. LEE  JURIP BR. WOLF, SAMIR L. VORA, & DANIELE S. LEE  JURIP BR. WOLF, SAMIR L. VORA, & DANIELE S. LEE  JURIP BR. WOLF, SAMIR L. VORA, & DANIELE S. LEE  JURIP BR. WOLF, SAMIR L. VORA, & DANIELE S. LEE  JURIP BR. WOLF, SAMIR L. VORA, & DANIELE S. LEE  JURIP BR. WOLF, SAMIR L. VORA, & DANIELE S. LEE  JURIP BR. WOLF, SAMIR L. VORA, & DANIELE S. LEE  JURIP BR. WOLF, SAMIR L. VORA, & DANIELE S. LEE  JURIP BR. WOLF, SAMIR L. VORA, & DANIELE S. LEE  JURIP BR. WOLF, SAMIR L. VORA, & DANIELE S. LEE  JURIP BR. WOLF, SAMIR L. VORA, & DANIELE S. LEE  JURIP BR. WOLF, SAMIR L. VORA, & DANIELE S. LEE  JURIP BR. WOLF, SAMIR L. VORA, & DANIELE S. LEE  JURIP BR. WOLF, SAMIR L. VORA, & DANIELE S. LEE  JURIP BR. WOLF, SAMIR L. VORA, & DANIELE S. LEE  JURIP BR. WOLF, SAMIR L. VORA, & DANIELE S. LEE  JURIP BR. WOLF, SAMIR L. VORA, & DANIELE S. LEE  JURIP BR. WOLF, SAMIR L. VORA, & DANIELE S. LEE  JURIP BR. WOLF, SAMIR L. VORA, &	IANDON VOSS ATTN: STUART P. GELBERG, ESC. LIFORNIA OFFICE OF THE ATTORNEY GENERAL CO AKIN GUMP STRAUSS HAUER & FELD LLP ATTN: JOSHUA A. SUSSBERG JULISABETH D. SCOTT EDSCOTT@AKINGUMP COM ATTN: JOSHUA A. SUSSBERG JULISABETH D. SCOTT EDSCOTT@AKINGUMP COM ATTN: JOSHUA A. SUSSBERG JULISABETH D. SCOTT EDSCOTT@AKINGUMP COM ATTN: JOSHUA A. SUSSBERG JULISABETH D. SCOTT EDSCOTT@AKINGUMP COM ATTN: JOSHUA A. SUSSBERG JULISABETH D. SCOTT EDSCOTT@AKINGUMP COM ATTN: JOSHUA A. SUSSBERG JULISABETH D. SCOTT EDSCOTT@AKINGUMP COM ATTN: JOSHUA A. SUSSBERG JULISABETH D. SCOTT EDSCOTT@AKINGUMP COM ATTN: JOSHUA A. SUSSBERG JULISABETH D. SCOTT EDSCOTT@AKINGUMP COM ATTN: JOSHUA A. SUSSBERG JULISABETH D. SCOTT EDSCOTT@AKINGUMP COM ATTN: JOSHUA A. SUSSBERG JULISABETH D. SCOTT EDSCOTT@AKINGUMP COM ATTN: JOSHUA A. SUSSBERG JULISABETH D. SCOTT EDSCOTT@AKINGUMP COM ATTN: JOSHUA A. SUSSBERG JULISABETH D. SCOTT EDSCOTT@AKINGUMP COM ATTN: JOSHUA A. SUSSBERG JULISABETH D. SCOTT EDSCOTT@AKINGUMP COM ATTN: JOSHUA A. SUSSBERG JULISABETH D. SCOTT EDSCOTT@AKINGUMP COM ATTN: JOSHUA A. SUSSBERG JULISABETH D. SCOTT EDSCOTT@AKINGUMP COM ATTN: JOSHUA A. SUSSBERG JULISABETH D. SCOTT EDSCOTT@AKINGUMP COM ATTN: JOSHUA A. SUSSBERG JULISABETH D. SCOTT EDSCOTT@AKINGUMP COM ATTN: JOSHUA A. SUSSBERG JULISABETH D. SCOTT EDSCOTT@AKINGUMP COM ATTN: JOSHUA A. SUSSBERG JULISABETH D. SCOTT EDSCOTT@AKINGUMP COM ATTN: JOSHUA A. SUSSBERG JULISABETH D. SCOTT EDSCOTT@AKINGUMP COM ATTN: JOSHUA A. SUSSBERG JULISABETH D. SCOTT EDSCOTT@AKINGUMP COM ATTN: JOSHUA A. SUSSBERG ATTORNEY GENERAL ATTN: JOSHUA A. SUSSBERG ATTN: JOSHUA A. SUSSBERG ATTN: JOSHUA A. SUSSBERG ATTN: JOSHUA A.	BLOCKCHAIN RECOVERY INVESTMENT CONSORTIUM	C/O WILLKIE FARR & GALLACHER LLP	ATTN: BRIAN S. LENNON	
ATTN: JESSICA MANNON & ELIZABETH D. SCOTT JUMANNOM_ANKIQUMP COM  SELSIUS NETWORK LIUR ET AL.  CO AKIN GUMP STRAUSS HAUER & FELD LLP ATTN: JOSHUA A. SUSSBERG JUSSBERG GRIKALAND COM  PATRICK NASH@KIRLAND COM  ATTN: PATRICK J. NASH., JR. & ROSS M. KWASTENIET  CO KIRKLAND & ELLIS LLP ATTN: PATRICK J. NASH., JR. & ROSS M. KWASTENIET  CO MCCARTER & ENGLISH, LLP ATTN: DAVID J. ADLER  CO MCCARTER & ENGLISH, LLP ATTN: DAVID J. ADLER  CO MCCARTER & ENGLISH, LLP ATTN: DAVID J. ADLER  CO MCCARTER & ENGLISH, LLP ATTN: STUART P. GELBERG, ESQ.  COMMONWEALTH OF PENNSYLVANIA DEPARTMENT OF REVENUE  COMMONWEALTH OF PENNSYLVANIA DEPARTMENT OF REVENUE  COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND  ELISUS NEW SPV INVESTORS, LP  COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND  COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND  COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND  COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND  COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND  COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP  COMMUNITY FI	AZAVIER BECERRA@DOJ.CA.GOV  LISUIS NETWORK LIMITED AND CELSIUS KEYFI LLC  CO AKIN GUMP STRAUSS HAUER & FELD LLP  ATTN: JESSICA MANNON & ELIZABETH D. SCOTT  EDSCOTT@AKINGUMP COM  LISUIS NETWORK LLC, ET AL.  CO KIRKLAND & ELLIS LLP  ATTN: JOSHUA A. SUSSBERG  JUSSBERG/SERRIKLAND COM  PATRICK NASH@KIRKLAND COM  ATTN: PATRICK J. NASH, JR. & ROSS M. KWASTENIET  ROSS.KWASTENIET (RIKKLAND.COM  TO FILE  ON FILE  ATTN: DAVID J. ADLER  DADLER@MCCARTER COM  MICHAEL  INT PETTY  ATTN: STUART P. GELBERG, ESO.  DIMMONWEALTH OF PENNSYLVANIA DEPARTMENT OF REVENUE  CO PENNSYLVANIA OFFICE OF ATTORNEY GENERAL  ATTN: ANDREW M. LEBLANC, MELANIE WESTOVER YANEZ.  DIVERGIMILBANK COM  JULIE M. WOLF, SAMIR L. VORA, & DANIELLE S. LEE  DIALER@MILBANK COM  MOVARAZ@MILBANK COM  JULIE M. WOLF, SAMIR L. VORA, & DANIELLE S. LEE  DIALER@MILBANK COM  JULIE M. WOLF, SAMIR L. VORA, & DANIELLE S. LEE  DIALER@MILBANK COM  JULIE M. WOLF, SAMIR L. VORA, & DANIELLE S. LEE  DIALER@MILBANK COM  JULIE M. WOLF, SAMIR L. VORA, & DANIELLE S. LEE  DIALER@MILBANK COM  JULIE M. WOLF, SAMIR L. VORA, & DANIELLE S. LEE  DIALER@MILBANK COM  JULIE M. WOLF, SAMIR L. VORA, & DANIELLE S. LEE  DIALER@MILBANK COM  JULIE M. WOLF, SAMIR L. VORA, & DANIELLE S. LEE  DIALER@MILBANK COM  JULIE M. WOLF, SAMIR L. VORA, & DANIELLE S. LEE  DIALER@MILBANK COM  JULIE M. WOLF, SAMIR L. VORA, & DANIELLE S. LEE  DIALER@MILBANK COM  JULIE M. WOLF, SAMIR L. VORA, & DANIELLE S. LEE  DIDUN'NEGWILEANNC COM  AMILLER@MILBANK COM  JULIE M. WOLF, SAMIR L. VORA, & DANIELLE S. LEE  DIDUN'NEGWILEANNC COM  AMILLER@MILBANK COM  AMILLER@MILBANK COM  JULIE M. WOLF, SAMIR L. VORA, & DANIELLE S. LEE  DIDUN'NEGWILEANNC COM  AMILLER@MILBANK COM  AMILLER@MILBANK COM  ATTORREY GENERAL  ATTOR	BLOCKDAEMON INC.			
ELSIUS NETWORK LIMITED AND CELSIUS KEYFI LLC  CIO AKIN GUMP STRAUSS HAUER & FELD LLP  ATTN: JESSICA MANNON & ELIZABETH D. SCOTT  EDSCOTTIGANKINGUMP: COM  SELSIUS NETWORK LLC, ET AL.  CIO KIRKLAND & ELLIS LLP  ATTN: JOSHUA A. SUSSBERG  JSUSSBERG@KIRKLAND.COM  PATRICK NAS PRÉJRIKRACAND COM  PATRICK NAS PRÉJRIKRACAND SUBJECT SUS SERVIRACAND COM  ATTN: ANDREW M. LEBLANC, MELANIE WESTOVER YANIEZ.  JULIE M. WOLF, SAMIR L. VORA, & DANIELLE S. LEE  DUDINNÉ MILLER PARTICES L. LEE  ATTN: DENNIS F. DUNNE, NELLY ALMEIDA, ATARA MILLER, KATHERINE FELL, & ALEXANDER B. LEES  ATTORIEV CEMBRIAN COM  NALMELD PARTIC NOS PRÉJRIKACAND  ATTN: BRAY C. SCHROCK, P.C., DAVID J. LENDER, RONIT J. DAVID LENDER PRÉJL COM  DOVARIO DE PROTUCTOR PATRICK DE PATRICK NOS PATRICK N	LESIUS NETWORK LIMITED AND CELSIUS KEYFI LLC  C/O AKIN GUMP STRAUSS HAUER & FELD LLP  ATTN: JESSICA MANNON & ELIZABETH D. SCOTT  EDSCOTTAGAKINGUMP COM  DISSISSERG@KIRKLAND COM  PATTICK NASHQIKELAND C. OM  ON FILE  ROSS KWASTENIET  ROSK KWASTENIET		ATTN: STUART P. GELBERG, ESQ.		
ELSIUS NETWORK LIC, ET AL.  C/O KIRKLAND & ELLIS LLP  ATTN: JOSHUA A SUSSBERG  JUSPIC AND SELIZABETH D. SCOTT @AKINGUMP COM  ATTN: JOSHUA A SUSSBERG  JUSPIC AND SELIZABETH D. SCOTT @AKINGUMP COM  ATTN: JOSHUA A SUSSBERG  JUSPIC AND SELIZABETH D. SCOTT @AKINGUMP COM  ATTN: JOSHUA A SUSSBERG  JUSPIC AND SELIZABETH D. SCOTT @AKINGUMP COM  ATTN: JOSHUA A SUSSBERG  JUSPIC AND SELIZABETH D. SCOTT @AKINGUMP COM  ATTN: JOSHUA A SUSSBERG  JUSPIC AND SELIZABETH D. SCOTT @AKINGUMP COM  ATTN: JOSHUA A SUSSBERG  JUSPIC AND SELIZABETH D. SCOTT @AKINGUMP COM  ATTN: JOSHUA A SUSSBERG  JUSPIC AND SELIZABETH D. SCOTT @AKINGUMP COM  ATTN: JOSHUA A SUSSBERG  JUSPIC AND SELIZABETH D. SCOTT @AKINGUMP COM  ATTN: JOSHUA A SUSSBERG  JUSPIC AND SELIZABETH D. SCOTT @AKINGUMP COM  ATTN: JOSHUA A SUSSBERG  JUSPIC AND SELIZABETH D. SCOTT @AKINGUMP COM  ATTN: JOSHUA A SUSSBERG  JUSPIC AND SELIZABETH D. SCOTT @AKINGUMP COM  ATTN: JOSHUA A SUSSBERG  JUSPIC AND SELIZABETH D. SCOTT @AKINGUMP COM  ATTN: JOSHUA A SUSSBERG  JUSPIC AND SELIZABETH D. SCOTT @AKINGUMP COM  ATTN: ANDLER  ATTN: JOSHUA A SUSSBERG  JATIN: JOSHUA A SUSSBERG  ATTN: ANDLER  ATTN: JOSHUA A SUSSBERG  JUSPIC AND SUSSBERG  JUSPIC AND SUSSBERG  JUSPIC AND SUSSBERG  JATIN: JOSHUA A SUSSBERG  JUSPIC AND SUSSBERG  JUSPIC	ELSIUS NETWORK LIMITED AND CELSIUS KEYFI LLC  C/O KIRKLAND & ELLIS LLP  ATTN: JOSHUA A. SUSSBERG  JSUSSBERG@KIRKLAND COM  PATRICK MASH@KIRKLAND COM  ATTN: JOSHUA A. SUSSBERG  JSUSSBERG@KIRKLAND COM  PATRICK MASH@KIRKLAND COM  PATRICK MASH@KIRKLAND COM  C/O KIRKLAND & ELLIS LLP  ATTN: PATRICK J. NASH, JR. & ROSS M. KWASTENIET  ON FILE  ON FILE  ON FILE  ATTN: DAVID J. ADLER  DADLER@MCCARTER.COM  MONOWEALTH OF PENNSYLVANIA DEPARTMENT OF REVENUE  C/O PENNSYLVANIA OFFICE OF ATTORNEY GENERAL  ATTN: ANDREW M. LEBLANC, MELANIE WESTOVER YANEZ, BUILE S. LEE  DIMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND  ELSIUS NEW SPV INVESTORS, LP  C/O MILBANK LLP  C/O MILBANK LLP  ATTN: DENNIS F, DUNNE, NELLY ALMEIDA, ATRA MILLER, KATHERINE FELL, & ALEXANDER B, LEES  ATTN: RAY C. SCHROCK, P.C., DAVID J. LENDER, & RONI J. DAVID LENDER, & RONI J. DAVID LENDER, & PONI TO, DAVID LENDER, & PONI J. DAVID LENDER, & PON	CALIFORNIA OFFICE OF THE ATTORNEY GENERAL			XAVIER.BECERRA@DOJ.CA.GOV
ELSIUS NETWORK LLC, ET AL.  C/O KIRKLAND & ELLIS LLP  ATTN: JOSHUA A. SUSSBERG  SUSSBERG & SUSSBERG SUSSBERG & SUSSBERG & SUSSBERG & SUSSBERG & SUSSBERG & SUSSBERG SUSSBERG & SUSSBERG & SUSSBERG & SUSSBERG & SUSSBERG & SUSSBERG SUSSBERGE SUSSBERG SUSSBERG SUSSBERG SUSSBERGE SUSSBERG SUSSBERGE SUSSBERGE SUSSBERGE SUSSBERGET & SUSSBERG SUSSBERGET & SUSSBERG SUSSBERGET & SUSSB	ELSIUS NETWORK LLC, ET AL.  CO KIRKLAND & ELLIS LLP  ATTN: JOSHUA A. SUSSBERG  JSUSSBERGGRIKKLAND COM  PATRICK NASH-BIKRLAND COM  ATTN: PATRICK J. NASH, JR. & ROSS M. KWASTENIET  ROSS KWASTENIET BRITCH COM  ROSS KWASTENIET BRI	OFLOULO METAVORIZ LIMITER AND OFLOUIO VEVELLI O	O/O ALVIN OLIMB OTRALICO HALIER A FELDILIR	ATTN JEGGIGA MANINGNI A ELIZABETLI D. GGGTT	_
PATRICK, ASŠ-IĞKIRKLAND, COM  CIÓ KIRKLAND & ELLIS LLP  ATTN: PATRICK J. NASH, JR. & ROSS M. KWASTENIET  ATTN: PATRICK J. NASH, JR. & ROSS M. KWASTENIET  CIÓ KIRKLAND & ELLIS LLP  ATTN: PATRICK J. NASH, JR. & ROSS M. KWASTENIET  CIÓ KIRKLAND COM  ON FILE  DADLER@MCCARTER.COM  ON FILE  ATTN: STUART P. GELBERG, ESQ.  CIÓ MCORTER & ENGLISH, LLP  ATTN: STUART P. GELBERG, ESQ.  CIÓ PENNSYLVANIA DEPARTMENT OF REVENUE  CIÓ PENNSYLVANIA OFFICE OF ATTORNEY GENERAL  COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP  CIÓ MILBANK LLP  CIÓ MILBANK COM  ATTN: DENNIS F. DUNNE, NELLY ALMEIDA, ATARA MILLER  KELEGIMILBANK COM  ATTN: DENNIS F. DUNNE, NELLY ALMEIDA, ATARA MILLER  CIÓ MILBANK COM  ATTN: RAY C. SCHROCK, P.C., DAVID J. LENDER, & RONIT J.  CORRESCIENTIFIC, INC.  CIÓ WEIL GOTSHAL & MANGES LLP  BERKOVICH  ATTN: BIGIT URBONS  ERROR  ATTN: BIGIT URBONS  CIÓ MICHERTORIC SETTER.COM  ATTN: BRIGT URBONS  CIÓ MICHERTORIC SETTER.COM  ATTN: DENDIS T. DUNNE, NELLY ALMEIDA, ATARA MILLER  KFELL@MILBANK COM  ATTN: BRIGT URBONS  CIÓ MICHERTORIC SETTER.COM  ATTN: BRIGT URBONS	ELSIUS NETWORK LLC, ET AL.  C/O KIRKLAND & ELLIS LLP  ATTN: PATRICK J. NASH, JR. & ROSS M. KWASTENIET  ROSS KWASTENIET @KIRKLAND.COM  ON FILE  ATTN: DAVID J. ADLER  DADLER@MCCARTER COM  ON FILE  ATTN: STUART P. GELBERG, ESQ.  DIMMONWEALTH OF PENNSYLVANIA DEPARTMENT OF REVENUE  DIMMONWEALTH OF PENNSYLVANIA DEPARTMENT OF REVENUE  DIMMONUTY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND ELSIUS NEW SPV INVESTORS, LP  COMILBANK LLP  ATTN: DAVID J. ADLER  ATTN: MELISSA L. VAN ECK CHIEF DEPUTY AG  ATTN: ANDREW M. LEBLANC, MELANIE WESTOVER YANEZ, SVORA@MILBANK.COM  JULIE M. WOLF, SAMIR L. VORA, & DANIELLE S. LEE  DIDMONUTY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND ELSIUS NEW SPV INVESTORS, LP  C/O MILBANK LLP  ATTN: DENNIS F. DUNNE, NELLY ALMEIDA, ATARA MILLER,  ATTN: DENNIS F. DUNNE, NELLY ALMEIDA, ATARA MILLER,  ATTN: RAY C. SCHROCK, P.C., DAVID J. LENDER, & RONIT. DAVID J. LENDER, & RONIT. DAVID LENDER@WELL.COM  PATRICK NASH-QKIRKLAND.COM  ON FILE  ON FILE  ATTN: PATRICK J. NASH, JR. & ROSS M. KWASTENIET  ON FILE  ON FILE  ATTN: DAVID J. ADLER  MOSA KWASTENIET  DALER@MCCARTER COM  MOSA KWASTENIET  ON FILE  DALER@MCCARTER COM  MATTN: STUART P. GELBERG, ESQ.  ATTN: MELISSA L. VAN ECK CHIEF DEPUTY AG  MYANECAMILBANK.COM  MYANECAMILBANK.COM  JWOLF@MILBANK.COM  JWOLF@MILBANK.COM  JWOLF@MILBANK.COM  JWOLF@MILBANK.COM  JWOLF@MILBANK.COM  JWOLF@MILBANK.COM  ATTN: DENNIS F. DUNNE, NELLY ALMEIDA, ATARA MILLER,  ATTN: DENNIS F. DUNNE, NELLY ALMEIDA, ATARA MILLER,  ATTN: ELENGEMILBANK.COM  ATTN: RAY C. SCHROCK, P.C., DAVID J. LENDER, & RONIT. J.  DAVID LEENGEMELE.COM  ATTN: RAY C. SCHROCK, P.C., DAVID J. LENDER, & RONIT. DAVID LENDER@WELL.COM				
ELSIUS NETWORK LLC, ET AL.  C/O KIRKLAND & ELLIS LLP  ATTN: PATRICK J, NASH, JR. & ROSS M, KWASTENIET  ROSS, KWASTENIET (RIKRLAND.COM)  FLE  CHRISTOPHER J, LITTLE  C/O MCCARTER & ENGLISH, LLP  ATTN: DAVID J, ADLER  ON FILE  DADLER@MCCARTER COM  ON FILE  ON FILE  ON FILE  CORA ROSS, MKWASTENIET  DADLER@MCCARTER COM  ON FILE  CORA ROSS M, KWASTENIET  ON FILE  CORA ROSS M, KWASTENIET  DADLER@MCCARTER COM  ATTN: MELISA L, VAN ECK CHIEF DEPUTY AG  ATTN: MELISA L, VAN ECK CHIEF DEPUTY AG  ATTN: MELISA L, VAN ECK CHIEF DEPUTY AG  ATTN: MANDEW M, LEBLANC, MELANIE WESTOVER YANEZ, DUDLER@MLBANK COM  MWYANEZ@MILBANK COM  ATTN: ANDREW M, LEBLANC, MELANIE WESTOVER YANEZ, DUDLER@MLBANK COM  NALEIBANK COM	ELSIUS NETWORK LLC, ET AL.  CO KIRKLAND & ELLIS LLP  ATTN: PATRICK J. NASH, JR. & ROSS M. KWASTENIET  NOR MICHAEL  RISTOPHER J. LITTLE  CO MCCARTER & ENGLISH, LLP  ATTN: DAVID J. ADLER  DADLER@MCCARTER.COM  MO, MICHAEL  ATTN: STUART P. GELBERG, ESQ.  LORADD OFFICE OF THE ATTORNEY GENERAL  DIMMONWEALTH OF PENNSYLVANIA DEPARTMENT OF REVENUE  CO PENNSYLVANIA OFFICE OF ATTORNEY GENERAL  DIMMONWEALTH OF PENNSYLVANIA DEPARTMENT OF REVENUE  CO PENNSYLVANIA OFFICE OF ATTORNEY GENERAL  ATTN: MELISSA L. VAN ECK CHIEF DEPUTY AG  ATTN: ANDREW M. LEBLANC, MELANIE WESTOVER YANEZ,  SOVOR@MILBANK.COM  JOURG MILBANK.COM  JOURG MILBANK.CO	CELSIUS NETWORK LLC, ET AL.	C/O KIRKLAND & ELLIS LLP	ATTN. JOSHUA A. SUSSBERG	
DHANG, RICKIE  DHANG, RICKIE  DHANG, RICKIE  DHANG, RICKIE  DHITTIE  CO MCCARTER & ENGLISH, LLP  ATTN: DAVID J. ADLER  DADLER@MCCARTER.COM  ON FILE  ATTN: STUART P. GELBERG, ESQ.  ATTN: STUART P. GELBERG, ESQ.  COR REQUEST@COAG.GOV  DOMMONWEALTH OF PENNSYLVANIA DEPARTMENT OF REVENUE  CORD REQUEST@COAG.GOV  ANANCK@ARTTORNEYGENERAL.GOV  ALEBLANC.GOM  MANDCK@ARTTORNEYGENERAL.GOV  ALEBLANC.GOM  MANDCK@ARTTORNEYGENERAL.GOV  ALEBLANC.GOM  MANDCK@MILBANK.COM  MANDCK@MILBANK.COM  MANDCK@MILBANK.COM  MANDCK@MILBANK.COM  MANDCK@MILBANK.COM  MANDCK@MILBANK.COM  JULIE M. WOLF, SAMIR L. VAR, & DANIELLE S. LEE  DEEMILBANK.COM  ATTN: ANDREW M. LEBLANC, MELANIE WESTOVER YANEZ,  SORA@MILBANK.COM  DUDINE@MILBANK.COM  AMILLER@MILBANK.COM  AMILLER.  ATTO	AND, RICKIE  ATTN: DAVID J. ADLER  ON FILE  ATTN: DAVID J. ADLER  ATTN: DAVID J. ADLER  ATTN: DAVID J. ADLER  DADLER@MCCARTER.COM  ON FILE  ATTN: STUART P. GELBERG, ESQ.  CORA, REQUEST@COAG.GOV  DIMMONWEALTH OF PENNSYLVANIA DEPARTMENT OF REVENUE  DIMMONWEALTH OF PENNSYLVANIA DEPARTMENT OF REVENUE  COMMONWEALTH OF PENNSYLVANIA DEPARTMENT OF REVENUE  ATTN: MELISSA L. VAN ECK CHIEF DEPUTY AG  MYANECK@ATTORNEYGENERAL.GOV  ALBELANCEMBANK.COM  ANTIN: ANDREW M. LEBLANC, MELANIE WESTOVER YANEZ.  COMMONWEALTH OF PENNSYLVANIA DEPARTMENT OF REVENUE  ATTORNEYGENERAL (COMMONWEALTH OF REVENUE AND	CELSIUS NETWORK LLC ET AL	C/O KIRKI AND & FLLIS LI P	ATTN: PATRICK I NASH IR & ROSS M KWASTENIET	
C/O MCCARTER & ENGLISH, LLP  ATTN: DAVID J. ADLER  DADLER@MCCARTER.COM  ON FILE  JUNT PETTY  ATTN: STUART P. GELBERG, ESQ.  SOMMONWEALTH OF PENNSYLVANIA DEPARTMENT OF REVENUE  C/O PENNSYLVANIA OFFICE OF ATTORNEY GENERAL  COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND  ELISIUS NEW SPV INVESTORS, LP  COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND  COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND  COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND  COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND  COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND  COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND  COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND  COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND  COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP  C/O MILBANK LLP  ATTN: DENNIS F. DUNNE, NELLY ALMEIDA, ATARA MILLER, KATHERINE FELL, & ALEXANDER B. LEES  ALEXANDER B. LEES  ATTORNEY GENERAL, COM  ATTN: RAY C. SCHROCK, P.C., DAVID J. LENDER, & RONIT J.  ATTN: RAY C. SCHROCK, P.C., DAVID J. LENDER, & RONIT J.  DAVID LENDER@WEIL.COM  CONT. BERKOVICH  RONIT BERKOVICH  RONIT BERKOVICH  ATTN: BIGRIT URBONS  EIGHT URBONS  ATTN: BIGRIT URBONS  ATTN: BALER  DALLER@MCCARTER.COM  ON FILE  CORA. ROUGER SCIENTIFIC, INC.  DALLER@MCCARTER.COM  ON FILE  CORA. ROUGER SCIENTIFIC, INC.  DALLER@MCCARTTER.COM  ON FILE  CORA. ROUGER SCIENTIFIC, INC.  DALLER@MCCARTTER.COM  ATTN: DENNIS F. DUNNE, NELLY ALMEIDA, ATARA MILLER,  KELLEMILBANK.COM  ATTN: BIRCHT URBONS  DALLER@MCCATTER.COM  ATTN: BALER  ATTN: MELISSA L. VAN ECK CHIEF DEPUTY AG  ATTN: MELISSA L. VAN ECK CHI	RISTOPHER J. LITTLE  C/O MCCARTER & ENGLISH, LLP  ATTN: DAVID J. ADLER  ON FILE  INT PETTY  ATTN: STUART P. GELBERG, ESQ.  DAMMONWEALTH OF PENNSYLVANIA DEPARTMENT OF REVENUE  C/O PENNSYLVANIA OFFICE OF ATTORNEY GENERAL  DAMMONWEALTH OF PENNSYLVANIA DEPARTMENT OF REVENUE  C/O PENNSYLVANIA OFFICE OF ATTORNEY GENERAL  DAMMONWEALTH OF PENNSYLVANIA DEPARTMENT OF REVENUE  C/O PENNSYLVANIA OFFICE OF ATTORNEY GENERAL  ATTN: MELISSA L. VAN ECK CHIEF DEPUTY AG  MWYANEZ@MILBANK.COM JWOLF@MILBANK.COM JWOLF@MILBANK.COM JWOLF@MILBANK.COM JWOLF@MILBANK.COM JWOLF@MILBANK.COM JULIE M. WOLF, SAMIR L. VORA, & DANIELLE S. LEE  DIDUNINE@MILBANK.COM DIDUNINE@MILBANK.COM AMILER@MILBANK.COM AMILER@MILBANK.COM AMILER@MILBANK.COM AMILER@MILBANK.COM AMILER@MILBANK.COM AMILER@MILBANK.COM AMILER@MILBANK.COM AMILER@MILBANK.COM AMILER@MILBANK.COM ATTN: DENNIS F. DUNNE, NELLY ALMEIDA, ATARA MILLER, KFELL@MILBANK.COM ALETION.E.GENILBANK.COM ALETION.E.GENILBANK.E.GENILBANK.E.GENILBANK.E.GENILBANK.E.GENILBANK.E.GENILBANK.E.GENILBANK.E.GENILBANK.E.GENILBANK.E.GENILBANK.E.GENILBANK.E.GENILBANK.E.GENILBANK.E.GENILBANK.E.GENILBANK.E.GENILBANK.E.GENILBANK.E.GENILBANK.E.GENILBANK.E.GENILBANK.E.GENILBANK.E.GENILBANK.E.GENILBANK.E.GENILBANK.E.GENILBANK.E.GENILBANK.E.GENILBANK.E.GENILBANK.E.GENILBANK.E.GENILBANK.E.GENILBANK.E.GENILBANK.E.GENILBANK.E.GENILBANK.E.GENILBANK.E.GENILBANK.E.GENILBANK.E.GENILBANK.E.GENILBANK.E.GENILBANK.E.GENILBANK.E.GENILBANK.E.GENILBANK.	,	O/O MIMENTO & ELLIO ELI	ATTIVET ATTION OF INAOTI, SIX. & NOOO WE RWAGTERIET	
SIMO, MICHAEL LINT PETTY ATTN: STUART P. GELBERG, ESQ. SOMMONWEALTH OF PENNSYLVANIA DEPARTMENT OF REVENUE  COPENNSYLVANIA DEPARTMENT OF REVENUE  COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND DELSIUS NEW SPV INVESTORS, LP COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND DELSIUS NEW SPV INVESTORS, LP COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND DELSIUS NEW SPV INVESTORS, LP COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND DELSIUS NEW SPV INVESTORS, LP COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND DELSIUS NEW SPV INVESTORS, LP COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND DELSIUS NEW SPV INVESTORS, LP COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND DELSIUS NEW SPV INVESTORS, LP COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND DELSIUS NEW SPV INVESTORS, LP COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND DELSIUS NEW SPV INVESTORS, LP COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND DELSIUS NEW SPV INVESTORS, LP COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND DELSIUS NEW SPV INVESTORS, LP COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND DELSEMILBANK.COM AMILLER@MILBANK.COM AMILLER@MILBANK.COM AMILLER@MILBANK.COM AMILLER@MILBANK.COM ALESS@MILBANK.COM ALESS@MILBANK.COM ALESS@MILBANK.COM ALESS@MILBANK.COM ALESS@MILBANK.COM DELSIUS NEW SPV INVESTORS, LP ATTN: RAY C. SCHROCK, P.C., DAVID J. LENDER, & RONIT J. BERKOVICH WILL COM DAVID LENDER@WEIL.COM DAVID LENDER@WEIL.COM DAVID LENDER.COM DELSIUS	MO, MICHAEL INT PETTY ATTN: STUART P. GELBERG, ESQ. DOMADONWEALTH OF PENNSYLVANIA DEPARTMENT OF REVENUE  CORA, REQUEST@COAG, GOV  MANNEC(@ATTORNEY GENERAL  CORA, REQUEST@COAG, GOV  MANNEC(@ATTORNEY GENERAL  CORA, REQUEST@COAG, GOV  MANNEC(@ATTORNEY GENERAL  ATTN: MELISSA L. VAN ECK CHIEF DEPUTY AG  MANNEC(@ATTORNEY GENERAL. GOV  ALES LANC COMBUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND  ELSIUS NEW SPV INVESTORS, LP  C/O MILBANK LLP  C/O MILBANK LLP  C/O MILBANK LLP  ATTN: DENNIS F. DUNNE, NELLY ALMEIDA, ATARA MILLER,  MATTN: DENNIS F. DUNNE, NELLY ALMEIDA, ATARA MILLER,  MELES MILBANK.COM  ATTN: DENNIS F. DUNNE, NELLY ALMEIDA, ATARA MILLER,  KEFLL@MILBANK.COM  ALES LES @MILBANK.COM  ALE S LES @MILBANK.COM  ALES LES &MILBANK.COM  ALES LES &MILBANK.COM  ALES LES &MILBANK.COM  ALES LES LES LES LES LES LES LES LES LES	, and the second	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	
ATTN: STUART P. GELBERG, ESQ.  COLORADO OFFICE OF THE ATTORNEY GENERAL  COMMONWEALTH OF PENNSYLVANIA DEPARTMENT OF REVENUE  COMMONWEALTH OF PENNSYLVANIA DEPARTMENT OF REVENUE  COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND  COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP  COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND  COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND  COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND  COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND  COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP  COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND  COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND  COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND  COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND  COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND  COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND  COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND  COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND  COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND  COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND  COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND  COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND  COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND  COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND  COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND  ATTN: DENNIS FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND  ATTN: DENNIS FIRST PARTNERS, LLC, COM  ATTN: ANDREW M. LEBLANC, COM  ATTN: ATTN: BURGIT URBONS  COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV	INT PETTY  ATTN: STUART P, GELBERG, ESQ.  SPG@13TRUSTEE.NET  COR ARGUESTGCOAG.GOV  MANDONWEALTH OF PENNSYLVANIA DEPARTMENT OF REVENUE  C/O PENNSYLVANIA OFFICE OF ATTORNEY GENERAL  ATTN: MELISSA L. VAN ECK CHIEF DEPUTY AG  MYANEZ@MLBANK.COM  JWOLF@MLBANK.COM  JWOLF@MLBANK.COM  JWOLF@MLBANK.COM  JWOLF@MLBANK.COM  JWOLF@MLBANK.COM  JWOLF@MLBANK.COM  DUDINNE@MILBANK.COM  DUDINNE@MILBANK.COM  ATTN: DENNIS F. DUNNE, NELLY ALMEIDA, ATARA MILLER,  MATTH: DENNIS F. DUNNE, NELLY ALMEIDA, ATARA MILLER,  KELL@MLBANK.COM  ATTN: PENNESTORS, LP  C/O MILBANK LLP  C/O MILBANK LLP  C/O MILBANK LLP  C/O MILBANK LLP  ATTN: DENNIS F. DUNNE, NELLY ALMEIDA, ATARA MILLER,  KATHERINE FELL, & ALEXANDER B. LEES  ATTORNEY.GENERAL@CT.GOV  RAY.SCHROCK@VEIL.COM  DAVID.LENDER, & RONIT J.  BERKOVICH  BERKOVICH  BERKOVICH  ATTN: RAY C. SCHROCK, P.C., DAVID J. LENDER, & RONIT J.  DAVID.LENDER@WEIL.COM	CIMO, MICHAEL	, , , , , , , , , , , , , , , , , , , ,		
CORÂ REQUEST@COAG. GOV  COMMONWEALTH OF PENNSYLVANIA DEPARTMENT OF REVENUE  CO PENNSYLVANIA OFFICE OF ATTORNEY GENERAL  CO PENNSYLVANIA OFFICE OF ATTORNEY GENERAL  CORÂ REQUEST@COAG. GOV  MAYANEZ@MILBANK. COM  MWYANEZ@MILBANK. COM  MWYANEZ@MILBANK. COM  MWYANEZ@MILBANK. COM  MWYANEZ@MILBANK. COM  JWOLF@MILBANK. COM  JULIE M. WOLF, SAMIR L. VORA, & DANIELLE S. LEE  DLEG@MILBANK. COM  NALMEIDA@MILBANK. COM  NALMEIDA@MILBANK. COM  NALMEIDA@MILBANK. COM  ATTN: DENNIS F. DUNNE, NELLY ALMEIDA, ATARA MILLER,  RETURNEY GENERAL  CORÂ REQUEST@COAG. GOV  MYANEZ@MILBANK. COM  MWYANEZ@MILBANK. COM  JWOLF@MILBANK. COM  DLEG@MILBANK. COM  NALMEIDA@MILBANK. COM  ATTN: DENNIS F. DUNNE, NELLY ALMEIDA, ATARA MILLER,  RETURNEY GENERAL  CORÂ REQUEST@COAG. GOV  MALBELANC. COM  MWYANEZ@MILBANK. COM  JWOLF@MILBANK. COM  DLEG@MILBANK. COM  ATTN: DENNIS F. DUNNE, NELLY ALMEIDA, ATARA MILLER,  RATORNEY GENERAL  ATTORNEY GENERAL  CORÊ SCIENTIFIC, INC.  C/O WEIL GOTSHAL & MANGES LLP  BERKOVICH  BERKOVICH  ATTN: BIRGIT URBONS  BIRGIT. URBONS@ZG.CH	DORADO OFFICE OF THE ATTORNEY GENERAL  CORÂ REQUEST@COAG, GOV  MANDECK@ATTORNEYGENERAL  CORÂ REQUEST@COAG, GOV  ATTN: MELISSA L. VAN ECK CHIEF DEPUTY AG  ATTN: MELISSA L. VAN ECK CHIEF DEPUTY AG  ALBLANC,@MILBANK.COM  MWYANEZ,@MILBANK.COM  JWOLF@MILBANK.COM  JWOLF@MILBANK.COM  SVORA@MILBANK.COM  DUDINNE;@MILBANK.COM  DUDINNE;@MILBANK.COM  DUDINNE;@MILBANK.COM  DUDINNE;@MILBANK.COM  DUDINNE;@MILBANK.COM  NALMEIDA@MILBANK.COM  NALMEIDA@MILBANK.COM  ATTN: DENNIS F. DUNNE, NELLY ALMEIDA, ATARA MILLER,  KELLE@MILBANK.COM  ATTN: DENNIS F. DUNNE, NELLY ALMEIDA, ATARA MILLER,  KELLE@MILBANK.COM  ALES@MILBANK.COM  AMILER@MILBANK.COM  AMILER@MILBANK.COM  AMILER@MILBANK.COM  AMILER@MILBANK.COM  ALES@MILBANK.COM  AMILER@MILBANK.COM  ATTN: DENNIS F. DUNNE, NELLY ALMEIDA, ATARA MILLER,  KELLE@MILBANK.COM  ALES@MILBANK.COM  AMILER@MILBANK.COM  ALES@MILBANK.COM  ALES@MILBANK.COM  ALES@MILBANK.COM  AMILER@MILBANK.COM  ALES@MILBANK.COM  DOMONITIONEY.GENERAL  ATTORNEY.GENERAL  ORE SCIENTIFIC, INC.  C/O WEIL GOTSHAL & MANGES LLP  BERKOVICH  BERKOVICH  BERKOVICH  ATTN: RAY C. SCHROCK, P.C., DAVID J. LENDER, & RONIT J.  DAVID.LENDER@WEIL.COM	CLINT PETTY	ATTN: STUART P. GELBERG, ESQ.		
ALEBLANC@MILBANK.COM MWYANEZ@MILBANK.COM JWOLF@MILBANK.COM JWOLF@MILBANK.COM JWOLF@MILBANK.COM MWYANEZ@MILBANK.COM JWOLF@MILBANK.COM JWOLF@MILBANK.COM SOMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND CELSIUS NEW SPV INVESTORS, LP  C/O MILBANK LLP  C/O MILBANK LLP  JULIE M. WOLF, SAMIR L. VORA, & DANIELLE S. LEE  DLEE@MILBANK.COM DDUNNE@MILBANK.COM NALMEIDA@MILBANK.COM AMILLER@MILBANK.COM AMILLER@MILBANK.COM AMILLER@MILBANK.COM AMILLER@MILBANK.COM AMILLER@MILBANK.COM AMILLER@MILBANK.COM COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND CELSIUS NEW SPV INVESTORS, LP  C/O MILBANK LLP  ATTORIEY GENERAL COM CORRESCIENTIFIC, INC.  C/O WELL GOTSHAL & MANGES LLP BERKOVICH BERKOVICH BERKOVICH BERKOVICH BERKOVICH BERKOVICH BERGUITURBONS BIRGIT.URBONS@ZG.CH	ALEBLANC@MILBANK.COM MWYANEZ@MILBANK.COM JWOLF@MILBANK.COM SVORA@MILBANK.COM DLEE@MILBANK.COM NALMEIDA@MILBANK.COM NALMEIDA@MILBANK.COM NALMEIDA@MILBANK.COM NALMEIDA@MILBANK.COM ATTN: DENNIS F. DUNNE, NELLY ALMEIDA, ATARA MILLER, LEES@MILBANK.COM KFELL@MILBANK.COM KFELL@MILBANK.COM KFELL@MILBANK.COM KFELL@MILBANK.COM ATTN: DENNIS F. DUNNE, NELLY ALMEIDA, ATARA MILLER, LEES@MILBANK.COM KFELL@MILBANK.COM KFELL@MILBANK.COM ATTN: DENNIS F. DUNNE, NELLY ALMEIDA, ATARA MILLER, ALESS@MILBANK.COM ATTORNEY.GENERAL@CT.GOV RAYSCHROCK@WEIL.COM DAVID LENDER, & RONIT J. DAVID LENDER, & RONIT J. DAVID LENDER@WEIL.COM RONIT.BERKOVICH@WEIL.COM RONIT.BERKOVICH@WEIL.COM	COLORADO OFFICE OF THE ATTORNEY GENERAL			
MWYANEZ@MILBANK.COM JOULF@MILBANK.COM JOULF@MILBANK.COM JOULF@MILBANK.COM JOULF@MILBANK.COM JOULF@MILBANK.COM JOUNT GOT GOT GOT GOT GOT GOT GOT GOT GOT GO	MWYANEZ@MILBANK.COM JWOLF@MILBANK.COM SUSTAIN: ANDREW M. LEBLANC, MELANIE WESTOVER YANEZ, SUSTAIN HEALIES, LEE  MAYLLER M. LEBLANC, COM ATTN: ANDREW M. LEB	COMMONWEALTH OF PENNSYLVANIA DEPARTMENT OF REVENUE	C/O PENNSYLVANIA OFFICE OF ATTORNEY GENERAL	ATTN: MELISSA L. VAN ECK CHIEF DEPUTY AG	MVANECK@ATTORNEYGENERAL.GOV
JWOLF@MILBANK.COM COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND CELSIUS NEW SPV INVESTORS, LP  C/O MILBANK LLP  C/O MILBANK LLP  C/O MILBANK LLP  C/O MILBANK LLP  ATTN: ANDREW M. LEBLANC, MELANIE WESTOVER YANEZ, JULIE M. WOLF, SAMIR L. VORA, & DANIELLE S. LEE  DUDUNNE@MILBANK.COM NALMEIDA@MILBANK.COM NALMEIDA@MILBANK.COM AMILLER@MILBANK.COM AMILLER@MILBANK.COM AMILLER@MILBANK.COM AMILLER@MILBANK.COM AMILLER@MILBANK.COM AMILLER@MILBANK.COM COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND ATTN: DENNIS F. DUNNE, NELLY ALMEIDA, ATARA MILLER, KATHERINE FELL, & ALEXANDER B. LEES ALEES@MILBANK.COM AMILLER@MILBANK.COM ATTN: BRY C. SCHROCK, P.C., DAVID J. LENDER, & RONIT J. BERKOVICH	DMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND C/O MILBANK LLP  ATTN: ANDREW M. LEBLANC, MELANIE WESTOVER YANEZ, JULIE M. WOLF, SAMIR L. VORA, & DANIELLE S. LEE  DLEE@MILBANK.COM DLUMMUBANK.COM NALMEIDA@MILBANK.COM NALMEIDA@MILBANK.COM AMILLER@MILBANK.COM AMILLER@MILBANK.COM AMILLER@MILBANK.COM AMILLER@MILBANK.COM AMILLER@MILBANK.COM AMILLER@MILBANK.COM KFELL@MILBANK.COM AMILLER@MILBANK.COM AMILLER@MILBANK.COM AMILLER@MILBANK.COM ATTN: DENNIS F. DUNNE, NELLY ALMEIDA, ATARA MILLER, KATHERINE FELL, & ALEXANDER B. LEES ALEES@MILBANK.COM ALTORNEY.GENERAL@CT.GOV RAY.SCHROCK, P.C., DAVID J. LENDER, & RONIT J. DAVID.LENDER@WEIL.COM DAVID.LENDER@WEIL.COM RONIT.BERKOVICH@WEIL.COM RONIT.BERKOVICH@WEIL.COM				
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NALMEIDA@MILBANK.COM AMILLER@MILBANK.COM AMILLER@MILBANK.COM AMILLER@MILBANK.COM AMILLER@MILBANK.COM AMILLER@MILBANK.COM AMILLER@MILBANK.COM AMILLER@MILBANK.COM AMILLER@MILBANK.COM ATTN: DENNIS F. DUNNE, NELLY ALMEIDA, ATARA MILLER, KFELL@MILBANK.COM ATTORNEY.GENERAL CONNECTICUT OFFICE OF THE ATTORNEY GENERAL  ATTORNEY.GENERAL@CT.GOV RAY.SCHROCK@WEIL.COM ATTN: RAY C. SCHROCK, P.C., DAVID J. LENDER, & RONIT J. CORE SCIENTIFIC, INC. COWARIO AG COVARIO AG  ATTN: BIRGIT URBONS BIRGIT.URBONS@ZG.CH	NALMEIDA@MILBANK.COM AMILLER@MILBANK.COM AMILLER@MILBANK.COM AMILLER@MILBANK.COM AMILLER@MILBANK.COM AMILLER@MILBANK.COM AMILLER@MILBANK.COM AMILLER@MILBANK.COM ALESIUS NEW SPV INVESTORS, LP C/O MILBANK LLP C/O MILBANK LLP C/O MILBANK LLP ATTN: RAY C. SCHROCK, P.C., DAVID J. LENDER, & RONIT J. DRE SCIENTIFIC, INC. C/O WEIL GOTSHAL & MANGES LLP  NALMEIDA@MILBANK.COM AMILLER@MILBANK.COM ALEES@MILBANK.COM BAY.SCHROCK.ON	CELSIUS NEW SPV INVESTORS, LP	C/O MILBANK LLP	JULIE M. WOLF, SAMIR L. VORA, & DANIELLE S. LEE	DLEE@MILBANK.COM
AMILLER@MILBANK.COM ATTN: DENNIS F. DUNNE, NELLY ALMEIDA, ATARA MILLER, COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND CELSIUS NEW SPV INVESTORS, LP CONNECTICUT OFFICE OF THE ATTORNEY GENERAL CONNECTICUT OFFICE OF THE ATTORNEY GENERAL CORE SCIENTIFIC, INC. CORE SCIENTIFIC, INC. COWEIL GOTSHAL & MANGES LLP COVARIO AG  AMILLER@MILBANK.COM KFELL@MILBANK.COM ALEES@MILBANK.COM ALEES@MILBANK.COM ALEES@MILBANK.COM ALEES@MILBANK.COM ATTORNEY.GENERAL@CT.GOV RAY.SCHROCK@WEIL.COM DAVID.LENDER@WEIL.COM RONIT.BERKOVICH@WEIL.COM RONIT.BERKOVICH@WEIL.COM BERKOVICH ATTN: BIRGIT URBONS BIRGIT.URBONS@ZG.CH	AMILLER@MILBANK.COM ATTN: DENNIS F. DUNNE, NELLY ALMEIDA, ATARA MILLER, ELSIUS NEW SPV INVESTORS, LP C/O MILBANK LLP C/O MILBANK LLP C/O MILBANK LLP C/O MILBANK LLP ATTORNEY GENERAL C/O WEIL GOTSHAL & MANGES LLP ATTN: RAY C. SCHROCK, P.C., DAVID J. LENDER, & RONIT J. BERKOVICH BERKOVICH BERKOVICH BERKOVICH BERKOVICH ATTN: RAY C. SCHROCK, P.C., DAVID J. LENDER, & RONIT J. BERKOVICH BERKOVICH BERKOVICH AMILLER@MILBANK.COM KFELL@MILBANK.COM ALEES@MILBANK.COM ALEES@MILBANK.COM ALEES@MILBANK.COM ALEES@MILBANK.COM ALEES@MILBANK.COM ATTORNEY.GENERAL@CT.GOV RAY.SCHROCK@WEIL.COM DAVID.LENDER@WEIL.COM RONIT.BERKOVICH@WEIL.COM				
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RAY.SCHROCK@WEIL.COM ATTN: RAY C. SCHROCK, P.C., DAVID J. LENDER, & RONIT J. CORE SCIENTIFIC, INC. C/O WEIL GOTSHAL & MANGES LLP BERKOVICH COVARIO AG ATTN: BIRGIT URBONS BIRGIT.URBONS@ZG.CH	RAY.SCHROCK@WEIL.COM ATTN: RAY C. SCHROCK, P.C., DAVID J. LENDER, & RONIT J. DRE SCIENTIFIC, INC.  C/O WEIL GOTSHAL & MANGES LLP  BERKOVICH  RAY.SCHROCK@WEIL.COM DAVID.LENDER@WEIL.COM RONIT.BERKOVICH@WEIL.COM	,	O/O MILD/WILLEI	TO THE TIME TELL, WALLING HADEN D. LLLO	
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SCHROEDER@JRLAW ORG HEALTYGAIN WORG ATTH: WILLIAM D. SCHROTDER, JR.  ATTH: KATHERINE JOHNSON & KATHERINE ALZPURU  FEDERAL TRADE COMMISSION  ATTH: KATHERINE JOHNSON & KATHERINE ALZPURU  ATTH: KATHERINE STADLER  KIRDLER@GRAW COM  KAZPURJ@FTC.COV  KATH. MATHERINE M.Z.COV  KATH. MATHERINE M.Z.COV  KATH. MATHERINE M.Z.COV  KATH. MATHER		C/O ARENTFOX SCHIFF LLP	ATTN: JEFFREY R. GLEIT & ALLISON H. WEISS	
SMILLIAND D. SCHROEDER, R  ATTN. WILLIAM D. SCHROEDER, R  ATTN. KATHERINE JOHNSON & KATHERINE AIZPURU  ATTN. KATHERINE STADLER  ATTN. KATHERINE ST	ELIE SIMON			
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GNAT TUGANOV LILINOIS OFFICE OF THE ATTORNEY GENERAL LILINOIS OFFICE OF THE ATTORNEY GENERAL LILLOMITI CORP A/K/A SYNTAX SYSTEMS USA LP  C/O SILLS CUMMIS & GROSS PC  ATTN: GREGORY A. KOPACZ GNOPACZ@SILLS CUMMIS.COM DANIEL.GINVICTUS CAPITAL.COM DANIEL.GINVICTUS CAPITAL.COM OWA OFFICE OF THE ATTORNEY GENERAL SACRAGE SARAEL INNOVATION AUTHORITY  CONSUMER@AG.IOWA.GOV SRAEL INNOVATION AUTHORITY  LIASON STONE AND KEYFI INC. C/O FREEDMAN NORMAND FRIEDLAND LLP ATTN: VEL. (DEVIN) FREEDMAN VEL@FIN LAW JEFFRIES, DAVID JOHN DAZARAN  C/O MCCARTER & ENGLISH, LLP ATTN: EVAN J. ZUCKER DATTN: EVAN J. ZUCKER EVAN J. ZUCKER EVAN J. ZUCKER EVAN J. ZUCKER EDOCKETING@BLANKROME.COM JOHN MARCHIONI JOHN MARCHIONI JOHN GREEDMAN ATTN: ATTORNEY GENERAL ATTN: DAVID J. ADLER  GNOSCOP  C/O MCCARTER & ENGLISH, LLP ATTN: EVAN J. ZUCKER EDOCKETING@BLANKROME.COM JOHN GREEDMAN GOV SPECIAL STREEDMAN SPECIAL STREEDMAN GOV  KEITH SUCKNO C/O MCCARTER & ENGLISH, LLP ATTN: DAVID J. ADLER  GNOSCOP  CONTACTORY  ATTN: DAVID J. ADLER  DADLER@MCCARTER.COM  KIBLER-MELBY. CORT  (KESER, GREGORY ALIEN CONTACTORY ATTN: SHERYL P. GIUGLIANO SIGUEJIANO@RMFPC.COM COHLI, IHROKADO CONTACTORY ATTN: SHERYL P. GIUGLIANO SIGUEJIANO@RMFPC.COM SPECIAL SP			ATTN: JEFFREY S. SABIN, CAROL WEINER LEVY, & ARIE	
LLINOIS OFFICE OF THE ATTORNEY GENERAL  LLUMITI CORP A/K/A SYNTAX SYSTEMS USA LP  C/O SILLS CUMMIS & GROSS PC  ATTN: GREGORY A. KOPACZ  GROPACZ@SILLSCUMMIS COM  C20_SPC@INVICTUSCAPITAL.COM  DANIEL@INVICTUSCAPITAL.COM  DANIEL@INVICTUSCAPITAL.COM  CONSUMER@AGGIOWA.GOV  SRAEL INNOVATION AUTHORITY  SRAEL INNOVATION AUTHORITY  JASON STONE AND KEYFI INC.  C/O FREEDMAN NORMAND FRIEDLAND LLP  ATTN: VEL (DEVIN) FREEDMAN  ATTN: KYLE W. ROCHE, ESQ.  INVICE GROPE A. ATTN: COMPAND  INFO@LISAMADIGAN ORG  (C20_SPC@INVICTUSCAPITAL.COM  DANIEL@INVICTUSCAPITAL.COM  DANIEL@INVICTUSCAPITAL.COM  CONSUMER@AGGIOWA.GOV  CONSUMER@AGGIOWA.GOV  CONSUMER@AGGIOWA.GOV  CONSUMER@AGGIOWA.GOV  CONSUMER@AGGIOWA.GOV  CONSUMER@AGGIOWA.GOV  CONTACTUS@INNOVATION INSTAEL.ORG.IL  JATTN: VEL (DEVIN) FREEDMAN  VEL@FNFLAW  CONTACTUS@INNOVATIONISRAEL.ORG.IL  JATTN: VEL (DEVIN) FREEDMAN  VEL@FNFLAW  CONTACTUS@INNOVATIONISRAEL.ORG.IL  ATTN: VEL (DEVIN) FREEDMAN  VEL@FNFLAW  CONTACTUS@INNOVATIONISRAEL.ORG.IL  JATTN: VEL (DEVIN) FREEDMAN  VEL@FNFLAW  CONTACTUS@INNOVATIONISRAEL.ORG.IL  ATTN: VEL (DEVIN) FREEDMAN  VEL@FNFLAW  CONTACTUS@INNOVATIONISRAEL.ORG  INTUCTOR ON FILE  TOTAL	IGNAT TUGANOV	C/O VENABLE LLP		
ILLUMITI CORP AIK/A SYNTAX SYSTEMS USA LP  C/O SILLS CUMMIS & GROSS PC  ATTN: GREGORY A. KOPACZ  GKOPACZ@SILLSCUMMIS.COM  C20_SPC@INVICTUSCAPITAL.COM  DANIEL@INVICTUSCAPITAL.COM  DANIEL@INVICTUSCAPITAL.COM  DANIEL@INVICTUSCAPITAL.COM  DANIEL@INVICTUSCAPITAL.COM  DANIEL@INVICTUSCAPITAL.COM  DANIEL@INVICTUSCAPITAL.COM  CONSUMER@AG.IOWA.GOV  SCANTACTUS@INNOVATIONISTAEL.ORG.IL  JASON STONE AND KEYFI INC.  JOHN DZARAN  JOHN DZARAN  C/O MCCARTER & ENGLISH, LLP  JOHN DZARAN  JOHN MARCHIONI  JOHN MARC		0,0 12.0 022 22.		
INVICTUS CAPITAL FINANCIAL TECHNOLOGIES SPC  C20, SPC@NNICTUSCAPITAL.COM  DANIEL_QINVICTUSCAPITAL.COM  DANIEL_QINVICTUSCAPITAL.COM  CONSUMER@AG.IOWA.GOV  SRAEL INNOVATION AUTHORITY  SRAEL INNOVATION AUTHORITY  ATTN: VEL (DEVIN) FREEDMAN  VEL@FNF LAW  JASON STONE AND KEYFI INC.  C/O FREEDMAN NORMAND FRIEDLAND LLP  ATTN: VEL (DEVIN) FREEDMAN  VEL@FNF LAW  JASON STONE AND KEYFI INC.  C/O KYLE ROCHE P.A.  ATTN: KYLE W. ROCHE, ESQ.  KYLE@KYLEROCHE.LAW  JOHN DZARAN  C/O MCCARTER & ENGLISH, LLP  ATTN: DAVID J. ADLER  DADLER@MCCARTER.COM  JOHN MARCHIONI  JOHN MARCHIONI  JOHN MARCHIONI  JOHN MARCHIONI  JOHN SUKHNANI  ATTN: STUART P, GELBERG, ESQ.  KEITH SUCKNO  KEITH SUCKNO  C/O MCCARTER & ENGLISH, LLP  ATTN: DAVID J. ADLER  DADLER@MCCARTER.COM  SPG@13TRUSTEE.NET  DEREK.SCHMIDT@AG.KS.GOV  KIBLER-MELBY, CORT  KIBLER-MELBY, CORT  KIBSER, GREGORY ALLEN  KOALA1, LLC  C/O RUSKIN MOSCOU FALTISCHEK, P.C.  ATTN: SHERYL P, GIUGLIANO  SPG@13TRUSTEE.NET  ATTN: SHERYL P, GIUGLIANO  SGIUGLIANO@RMFPC.COM  NO FILE  KOALA1, LLC  ATTN: STUART P, GELBERG, ESQ.  ATTN: STUART P, GELBERG, ESQ.  ATTN: STUART P, GELBERG, ESQ.  ATTN: SHERYL P, GIUGLIANO  SPG@13TRUSTEE.NET  ATTN: SHERYL P, GIUGLIANO  SPG@13TRUSTEE.NET  SPG@13TRUSTEE.NET  ATTN: STUART P, GELBERG, ESQ.  ATTN: SHERYL P, GIUGLIANO  SPG@13TRUSTEE.NET	ILLUMITI CORP A/K/A SYNTAX SYSTEMS USA LP	C/O SILLS CUMMIS & GROSS PC	ATTN: GREGORY A. KOPACZ	
IOWA OFFICE OF THE ATTORNEY GENERAL  ISRAEL INNOVATION AUTHORITY  ISRAEL INNOVATION AUTHORITY  IASON STONE AND KEYFI INC.  IASON STONE AND KEY				
ISRAEL INNOVATION AUTHORITY  JASON STONE AND KEYFI INC.  C/O FREEDMAN NORMAND FRIEDLAND LLP  ATTN: VEL (DEVIN) FREEDMAN  VEL@FMF.LAW  JASON STONE AND KEYFI INC.  C/O KYLE ROCHE P.A.  ATTN: KYLE W. ROCHE, ESQ.  ON FILE  JOHN DZARAN  C/O MCCARTER & ENGLISH, LLP  JOHN MARCHIONI  JOHN MARCHIONI  JOHN MARCHIONI  ATTN: STUART P. GELBERG, ESQ.  KANSAS OFFICE OF THE ATTORNEY GENERAL  KEITH SUCKNO  KIBLER-MELBY, CORT  KIESER, GREGORY ALLEN  KOALAI, LLC  KOALAI, LLC  KOHJI, HIROKADO  KYLE FARMERY  ATTN: STUART P. GELBERG, ESQ.  ATTN: STUART P. GELBERG, ESQ.  ATTN: SHERYL P. GIUGLIANO  SGIUGLIANO@RMFPC.COM  SPG@13TRUSTEE.NET  ON FILE  CONTACTUS@INNOVATIONISRAEL.ORG.IL  ATTN: VEL (DEVIN) FREEDMAN  VEL@FMF.LAW  VEL@FMF.LAW  VEL@FMF.LAW  VEL@FMF.LAW  VEL@FMF.LAW  ATTN: KYLE W. ROCHE, ESQ.  ATTN: DAVID J. ADLER  DADLER@MCCARTER.COM  ATTN: EVAN J. ZUCKER  EDOCKETING@BLANKROME.COM  SPG@13TRUSTEE.NET  ATTN: DAVID J. ADLER  ON FILE  KOBLAI, LLC  C/O RUSKIN MOSCOU FALTISCHEK, P.C.  ATTN: SHERYL P. GIUGLIANO  SGIUGLIANO@RMFPC.COM  KYLE FARMERY  ATTN: STUART P. GELBERG, ESQ.  SPG@13TRUSTEE.NET	INVICTUS CAPITAL FINANCIAL TECHNOLOGIES SPC			DANIEL@INVICTUSCAPITAL.COM
JASON STONE AND KEYFI INC.  C/O KYLE ROCHE P.A.  C/O KYLE ROCHE P.A.  C/O KYLE ROCHE P.A.  ATTN: KYLE W. ROCHE, ESQ.  ATTN: KYLE W. ROCHE, ESQ.  KYLE@KYLEROCHE.LAW  ON FILE  JOHN DZARAN  C/O MCCARTER & ENGLISH, LLP  ATTN: DAVID J. ADLER  DADLER@MCCARTER.COM  EVAN.ZUCKER@BLANKROME.COM  JOHN MARCHIONI  JOHN MARCHIONI  ATTN: STUART P. GELBERG, ESQ.  KANSAS OFFICE OF THE ATTORNEY GENERAL  KEITH SUCKNO  KEITH SUCKNO  KIBLER-MELBY, CORT  KIBLER-MELBY, CORT  KIBLER-MELBY  KOALAT, LLC  KOHJI, HIROKADO  KYLE FARMERY  ATTN: STUART P. GELBERG, ESQ.  ATTN: STUART P. GELBERG, ESQ.  ATTN: SHERYL P. GIUGLIANO  SPG@13TRUSTEE.NET  ATTN: DAVID J. ADLER  ON FILE  KOHJI, HIROKADO  ATTN: STUART P. GELBERG, ESQ.  ATTN: SHERYL P. GIUGLIANO  SPG@13TRUSTEE.NET  SPG@13TRUSTEE.NET				
JASON STONE AND KEYFI INC.  C/O KYLE ROCHE P.A.  ATTN: KYLE W. ROCHE, ESQ.  ATTN: KYLE W. ROCHE, ESQ.  ON FILE  JOHN DZARAN  C/O MCCARTER & ENGLISH, LLP  ATTN: DAVID J. ADLER  DALER GVAN, ZUCKER @BLANKROME.COM  EVAN, ZUCKER @BLANKROME.COM  JOHN MARCHIONI  JOHN MARCHIONI  JOHN MARCHIONI  JOHN MARCHIONI  JOHN MARCHIONI  JOHN MARCHIONI  ATTN: STUART P. GELBERG, ESQ.  ATTN: STUART P. GELBERG, ESQ.  ATTN: EVAN J. ZUCKER  EDOCKETING @BLANKROME.COM  SPG@13TRUSTEE.NET  KANSAS OFFICE OF THE ATTORNEY GENERAL  ATTN: ATTORNEY GENERAL DEREK SCHMIDT  KEITH SUCKNO  KIBLER-MELBY, CORT  KIBLER-MELBY, CORT  KIESER, GREGORY ALLEN  KOALAT, LLC  C/O RUSKIN MOSCOU FALTISCHEK, P.C.  ATTN: SHERYL P. GIUGLIANO  SGIUGLIANO@RMFPC.COM  ON FILE  KYLE FARMERY  ATTN: STUART P. GELBERG, ESQ.  SPG@13TRUSTEE.NET				
JEFFRIES, DAVID JOHN DZARAN  C/O MCCARTER & ENGLISH, LLP  ATTN: DAVID J. ADLER  DADLER@MCCARTER.COM  EVANJE.COM JOHN MARCHIONI JOHN MARCHIONI JOHN MARCHIONI JOHN MARCHIONI JOHN MARCHIONI JOHN SUKHNANI ATTN: STUART P. GELBERG, ESQ. JOHN MARCHIONI JOHN SUKHNANI ATTN: STUART P. GELBERG, ESQ. JOHN MARCHIONI JOHN MARCHIONI JOHN SUKHNANI ATTN: ATTORNEY GENERAL ATTN: ATTORNEY GENERAL ATTN: ATTORNEY GENERAL ATTN: ATTORNEY GENERAL ATTN: DAVID J. ADLER ATTN: DAVID J. ADLER  DADLER@MCCARTER.COM  MIBLER-MELBY, CORT  KIESER, GREGORY ALLEN KIESER, GREGORY ALLEN KOALAT, LLC KOHJI, HIROKADO KYLE FARMERY ATTN: STUART P. GELBERG, ESQ.  ATTN: STUART P. GELBERG, ESQ.  ATTN: STUART P. GELBERG, ESQ.  SPG@13TRUSTEE.NET				
JOHN DZARAN  C/O MCCARTER & ENGLISH, LLP  ATTN: DAVID J. ADLER  DADLER@MCCARTER.COM  EVAN.ZUCKER@BLANKROME.COM  EVAN.ZUCKER@BLANKROME.COM  BOOK DELANK ROME LLP  JYOTI SUKHNANI  ATTN: STUART P. GELBERG, ESQ.  KANSAS OFFICE OF THE ATTORNEY GENERAL  ATTN: ATTORNEY GENERAL DEREK SCHMIDT  KEITH SUCKNO  C/O MCCARTER & ENGLISH, LLP  ATTN: DAVID J. ADLER  DADLER@MCCARTER.COM  SPG@13TRUSTER.NET  DEREK.SCHMIDT@AG.KS.GOV  ATTN: DAVID J. ADLER  DADLER@MCCARTER.COM  ATTN: DAVID J. ADLER  DADLER@MCCARTER.COM  ON FILE  ON FILE  ON FILE  ON FILE  ON FILE  KYLE FARMERY  ATTN: SHERYL P. GIUGLIANO  SPG@13TRUSTEE.NET		C/O KYLE ROCHE P.A.	ATTN: KYLE W. ROCHE, ESQ.	
JOHN MARCHIONI JOHN M	·	C/O MCCADTED 9 ENGLISH LLD	ATTN: DAVID I ADIED	
JOHN MARCHIONI C/O BLANK ROME LLP ATTN: EVAN J. ZUCKER EDOCKETING@BLANKROME.COM JYOTI SUKHNANI ATTN: STUART P. GELBERG, ESQ. SPG@13TRUSTEE.NET  KANSAS OFFICE OF THE ATTORNEY GENERAL ATTN: ATTORNEY GENERAL DEREK SCHMIDT  KEITH SUCKNO C/O MCCARTER & ENGLISH, LLP ATTN: DAVID J. ADLER  KIBLER-MELBY, CORT  KIESER, GREGORY ALLEN  KOALA1, LLC  C/O RUSKIN MOSCOU FALTISCHEK, P.C. ATTN: SHERYL P. GIUGLIANO  KOHJI, HIROKADO  ATTN: STUART P. GELBERG, ESQ.  ATTN: STUART P. GELBERG, ESQ.  ATTN: STUART P. GELBERG, ESQ.  SPG@13TRUSTEE.NET	JUNIN DZAKAN	U/U IVICUARTER & ENGLISH, LLP	ATTN: DAVID J. ADLEK	
ATTN: STUART P. GELBERG, ESQ.  KANSAS OFFICE OF THE ATTORNEY GENERAL  ATTN: ATTORNEY GENERAL DEREK SCHMIDT  KEITH SUCKNO  KEITH SUCKNO  KIBLER-MELBY, CORT  KIESER, GREGORY ALLEN  KOALA1, LLC  KOALA1, LLC  KOHJI, HIROKADO  KOHJI, HIROKADO  ATTN: STUART P. GELBERG, ESQ.  ATTN: SHERYL P. GIUGLIANO  ON FILE  SPG@13TRUSTEE.NET  DEREK.SCHMIDT@AG.KS.GOV  ATTN: DAVID J. ADLER  ON FILE  ATTN: SHERYL P. GIUGLIANO  ON FILE  SPG@13TRUSTEE.NET	IOHN MARCHIONI	C/O BLANK ROME LLD	ATTN: EVAN I ZUCKED	
KANSAS OFFICE OF THE ATTORNEY GENERAL ATTN: ATTORNEY GENERAL DEREK SCHMIDT KEITH SUCKNO C/O MCCARTER & ENGLISH, LLP ATTN: DAVID J. ADLER DADLER@MCCARTER.COM ON FILE KIESER, GREGORY ALLEN KOALA1, LLC KOHJI, HIROKADO KOHJI, HIROKADO KYLE FARMERY ATTN: STUART P. GELBERG, ESQ.  ATTN: STUART P. GELBERG, ESQ.  ATTN: STUART P. GELBERG, ESQ.  DEREK.SCHMIDT@AG.KS.GOV ATTN: DAVID J. ADLER DADLER@MCCARTER.COM ON FILE DADLER@MCCARTER.COM ON FILE SQUIGLIANO@RMFPC.COM ON FILE SPG@13TRUSTEE.NET			ATTIN. EVAN J. ZOUNEN	
KEITH SUCKNO KIBLER-MELBY, CORT KIBLER-MELBY, CORT KIBLER-MELBY, CORT KIESER, GREGORY ALLEN C/O RUSKIN MOSCOU FALTISCHEK, P.C. KOHJI, HIROKADO KOHJI, HIROKADO KYLE FARMERY ATTN: STUART P. GELBERG, ESQ. ATTN: DAVID J. ADLER ATTN: DAVID J. ADLER DADLER@MCCARTER.COM ON FILE ON FILE SQUIGLIANO@RMFPC.COM ON FILE SPG@13TRUSTEE.NET		,		
KIBLER-MELBY, CORT KIESER, GREGORY ALLEN ON FILE KOALA1, LLC KOHJI, HIROKADO KOHJI, HIROKADO KYLE FARMERY ATTN: STUART P. GELBERG, ESQ. ON FILE SPG@13TRUSTEE.NET			ATTN: DAVID J. ADLER	
KIESER, GREGORY ALLEN  KOALA1, LLC  KOHJI, HIROKADO  KYLE FARMERY  ATTN: STUART P. GELBERG, ESQ.  ON FILE  ON FILE  SGIUGLIANO@RMFPC.COM  ON FILE  SPG@13TRUSTEE.NET		C.O. M.CO. W.Y. E.I. G. E.I. G		
KOALA1, LLC KOALA1, LLC KOHJI, HIROKADO KOHJI, HROKADO KYLE FARMERY C/O RUSKIN MOSCOU FALTISCHEK, P.C. ATTN: SHERYL P. GIUGLIANO SGIUGLIANO@RMFPC.COM ON FILE SPG@13TRUSTEE.NET	KIESER, GREGORY ALLEN			
KOHJI, HIROKADO KYLE FARMERY ON FILE SPG@13TRUSTEE.NET	KOALA1, LLC	C/O RUSKIN MOSCOU FALTISCHEK, P.C.	ATTN: SHERYL P. GIUGLIANO	
KYLE FARMERY ATTN: STUART P. GELBERG, ESQ. SPG@13TRUSTEE.NET	KOHJI, HIROKADO	·		
	KYLE FARMERY			
	LOUISIANA OFFICE OF THE ATTORNEY GENERAL	DEPARTMENT OF JUSTICE		



NAME	ATTENTION 4	ATTENTION 2	EMAIL
LYLLOFF, SANDER	ATTENTION 1	ATTENTION 2	ON FILE
MAINE OFFICE OF THE ATTORNEY GENERAL			ATTORNEY.GENERAL@MAINE.GOV
MARTIN LANGLOIS	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	DADLER@MCCARTER.COM
MARYLAND OFFICE OF THE ATTORNEY GENERAL	0/0 WICOART LIV & LIVOLISTI, LLI	ATTIV. DAVID 3. ADELIX	OAG@OAG.STATE.MD.US
MATTHEW PINTO	C/O WEIR GREENBLATT PIERCE LLP	ATTN: BONNIE R. GOLUB	BGOLUB@WGPLLP.COM
INATTILEV TINTO	O/O WEIR GREENBEATT FIEROE EE	ATTIV. BOININE IX. GOLOB	JCIANCIULLI@WGPLLP.COM
MATTHEW PINTO	C/O WEIR GREENBLATT PIERCE LLP	ATTN: JEFFREY S. CIANCIULLI & MICHAEL P. BROADHURST	MBROADHURST@WGPLLP.COM
MCCLINTOCK, MICHAEL	0/0 WEIR GREENBEATT FIEROE EE	ATTN. DELTTRET O. GIANOIGEE & WIGHALET : BROADHOROT	ON FILE
MCMULLEN, BRIAN			ON FILE
MICHIGAN DEPARTMENT OF TREASURY	ATTN: JUANDISHA HARRIS		HARRISJ12@MICHIGAN.GOV
MINNESOTA OFFICE OF THE ATTORNEY GENERAL	ATTIV. SOAINDICHATIANNIC		ATTORNEY.GENERAL@AG.STATE.MN.US
MISSOURI OFFICE OF THE ATTORNEY GENERAL			CONSUMER.HELP@AGO.MO.GOV
MONIKA KOSA	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	DADLER@MCCARTER.COM
MONTANA OFFICE OF THE ATTORNEY GENERAL	O/O MOO/ATTER & ENGLIOTI, EEI	ATTIV. DAVID 0. ADELIX	CONTACTDOJ@MT.GOV
MOVILEI HOVALOT			ON FILE
MURPHY, JR, THOMAS PATRICK			ON FILE
NEOT AVIV			ON FILE
NEW HAMPSHIRE OFFICE OF THE ATTORNEY GENERAL	NH DEPARTMENT OF JUSTICE		ATTORNEYGENERAL@DOJ.NH.GOV
NEW JERSEY BUREAU OF SECURITIES	C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP	ATTN: JEFFREY BERNSTEIN, ESQ.	JBERNSTEIN@MDMC-LAW.COM
THE SERVE BOILEROOF SECONTIES	5.5 Molerton, Bed room, Molevaner & Oaki Livier, Elf	, JEITTET BERTOTEIT, LOQ.	NLEONARD@MDMC-LAW.COM
NEW JERSEY BUREAU OF SECURITIES	C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP	ATTN: NICOLE LEONARD, ESQ.	SSHIDNER@MDMC-LAW.COM
NEW JERSEY BUREAU OF SECURITIES		ATTN: VIRGINIA T. SHEA	VSHEA@MDMC-LAW.COM
NEW MEXICO OFFICE OF THE ATTORNEY GENERAL	5,5 moleror, begroom, widevarer a oak livier, eer	ATTAL VIRGINIA T. STILA	HBALDERAS@NMAG.GOV
NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC & PREH SPANISH			TIBALDLI (AS@NVIAG.GOV
RIDGE, LLC	C/O LEVIN EPSTEIN & ASSOCIATES PC	ATTN: JOSHUA D. LEVIN-EPSTEIN, ESQ.	JOSHUA@LEVINEPSTEIN.COM
NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC AND PREH	C/O ELVIN EFSTEIN & AGSOCIATES FC	ATTN. JOSHOA D. LEVIN-EF STEIN, ESQ.	JOSHOA@LEVINEFSTEIN.COM
SPANISH RIDGE, LLC	C/O FISHERBROYLES, LLP	ATTN: CARL D. NEFF	CARL NEEL SEISHERROWLES COM
NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC AND PREH	C/O FISHERBROTLES, LLP	ATTN. CARL D. NEFF	CARL.NEFF@FISHERBROYLES.COM
SPANISH RIDGE, LLC	C/O FISHERBROYLES, LLP	ATTN: THOMAS R. WALKER	THOMAS WALKED & FISHED BROWLES COM
NHAT VAN MEYER	C/O MEYER, SUOZZI, ENGLISH & KLEIN, P.C.	ATTN: JORDAN D. WEISS	THOMAS.WALKER@FISHERBROYLES.COM JWEISS@MSEK.COM
NIKI GA MANAGEMENT AND MAINTENANCE LTD	C/O WETER, SUOZZI, ENGLISH & KLEIN, P.C.	ATTN. JORDAN D. WEISS	
NOL MYER	C/O MEYER, SUOZZI, ENGLISH & KLEIN, P.C.	ATTN: JORDAN D. WEISS	INFO@NIKI-NIKAYON.COM JWEISS@MSEK.COM
NORTH DAKOTA OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL	ATTN. JORDAN D. WEISS	NDAG@ND.GOV
OFFICE OF THE UNITED STATES TRUSTEE FOR THE SOUTHERN	STATE CAPITOL		USTPREGION02.NYECF@USDOJ.GOV
DISTRICT OF NEW YORK	ATTN: SHARA CORNELL, MARK BRUH, & BRIAN S. MASUMOTO		SHARA.CORNELL@USDOJ.GOV
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	ATTN: AARON E. COLODNY	AARON.COLODNY@WHITECASE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WITHE & CASE LLF	ATTN. AARON E. COLODNI	DAVID.TURETSKY@WHITECASE.COM
			SAM.HERSHEY@WHITECASE.COM
			MCOSBNY@WHITECASE.COM
		ATTN: DAVID M. TURETSKY, SAMUEL P. HERSHEY, JOSHUA	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	WEEDMAN	JWEEDMAN@WHITECASE.COM
OFFICIAL COMMINITIES OF UNSECURED CREDITORS	C/O WITHE & CASE LEF	WEEDWAN	MANDOLINA@WHITECASE.COM
			GREGORY.PESCE@WHITECASE.COM
			JDISANTI@WHITECASE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	ATTN: MICHAEL C. ANDOLINA & GREGORY F. PESCE	MCO@WHITECASE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE EEF	ATTN. MICHAEL C. ANDOLINA & GILEGORT T. FESCE	ON FILE
OFFICIAL COMMITTEE OF SHOESSIVED CIVEDITORS			JSELENDY@SELENDYGAY.COM
		ATTN: JENNIFER M. SELENDY, ESQ., FAITH E. GAY, ESQ., &	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O SELENDY GAY ELSBERG PLLC	CLAIRE O'BRIEN, ESQ.	COBRIEN@SELENDYGAY.COM
OKLAHOMA OFFICE OF THE ATTORNEY GENERAL	O/O OLLLIAD I O/I LEODLING I LEO	OLINIC O DINEIN, LOQ.	QUESTIONS@OAG.OK.GOV
ORACLE AMERICA, INC.	C/O BUCHALTER, A PROFESSIONAL CORPORATION	ATTN: SHAWN M. CHRISTIANSON, ESQ.	SCHRISTIANSON@BUCHALTER.COM
OTO GEE / MILITION, INO.	5,5 BOOTHLILM, AT NOT LOCIONAL CONTOUNTION	ATTITUTE OF ITALIAN OF	ELLEN.ROSENBLUM@DOJ.STATE.OR.US
OREGON OFFICE OF THE ATTORNEY GENERAL			ATTORNEYGENERAL@DOJ.STATE.OR.US
PAOLA LEANO PERALTA	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	DADLER@MCCARTER.COM
PARK, SEONG	o, o moo, attent a entocion, eei	,	ON FILE
PERRY, BRETT ALAN			ON FILE
Takin, Diverti Adam			BHANNON@NORGAARDFIRM.COM
			MNORGAARD@NORGAARDFIRM.COM
			CROSE@NORGAARDFIRM.COM
		ATTN: BRIAN G. HANNON, ESQ. & MARK E. NORGAARD,	KCIMMINO@NORGAARDFIRM.COM
PETER POLOMBO	C/O NORGAARD O'BOYLE & HANNON	ESQ.	CROSE@NORGAARDFIRM.COM
PETERSON, STEPHEN PAUL	O/O NONOMIND O DOTEL & HANNON	LOQ.	ON FILE
PHAROS USD FUND SP & PHAROS FUND SP			
RAJ, RAFAEL			ADMIN@LANTERNVENTURES.COM ON FILE
RESOURCES CONNECTION, LLC, DBA RESOURCES GLOBAL			ON FILE
PROFESSIONALS, AKA RGP	C/O FORTIS LLP	ATTN: PAUL R. SHANKMAN	PSHANKMAN@FORTISLAW.COM
FROFESSIONALS, ANA NOP	U/U FUNTIO LLF	AT HIV. FAUL IT. SHANKIVIAIN	FOI IAINNIVIAINWFUN I IOLAVV.CUIVI



NAME	ATTENTION 1	ATTENTION 2	EMAIL
NAME	ATTENTION	ATTENTION2	MORRIS.WEISS@WALLERLAW.COM
			SHERRI.SAVALA@WALLERLAW.COM
RH MONTGOMERY PROPERTIES, INC.	C/O WALLER LANSDEN DORTCH & DAVIS LLP	ATTN: MORRIS D. WEISS	ANNMARIE.JEZISEK@WALLERLAW.COM
,			TYLER.LAYNE@WALLERLAW.COM
RH MONTGOMERY PROPERTIES, INC.	C/O WALLER LANSDEN DORTCH & DAVIS LLP	ATTN: TYLER N. LAYNE	CHRIS.CRONK@WALLERLAW.COM
RHODE ISLAND OFFICE OF THE ATTORNEY GENERAL			AG@RIAG.RI.GOV
			ELAINEHUCKABEE@DWT.COM
RIPPLE LABS INC.	C/O DAVIS WRIGHT TREMAINE LLP		SEADOCKET@DWT.COM
SAENZ, JESUS ARMANDO			ON FILE
SAP AMERICA, INC. AND SAP NATIONAL SECURITY SERVICES, INC.	C/O BROWN & CONNERY LLP	ATTN: JULIE F. MONTGOMERY, ESQ.	JMONTGOMERY@BROWNCONNERY.COM
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE		NYROBANKRUPTCY@SEC.GOV
SECURITIES & EXCHANGE COMMISSION			SECBANKRUPTCY-OGC-ADO@SEC.GOV
			BANKRUPTCYNOTICESCHR@SEC.GOV
SECURITIES AND EXCHANGE COMMISSION	ATTN: REGIONAL DIRECTOR NEW YORK REGIONAL OFFICE	ATTN DISTERMANTOL	NYROBANKRUPTCY@SEC.GOV
SHLOMI DANIEL LEON AND ALIZA LANDES	C/O HOGAN LOVELLS US LLP	ATTN: PIETER VAN TOL	PIETER.VANTOL@HOGANLOVLLES.COM
SIGNATURE BANK STATES OF ALABAMA, ARKANSAS, DISTRICT OF COLUMBIA, HAWAII,	C/O GOETZ FITZPATRICK LLP	ATTN: SCOTT D. SIMON, ESQ.	SSIMON@GOETZFITZ.COM
IDAHO, MAINE, NEW YORK, NORTH DAKOTA, OKLAHOMA AND SOUTH			
CAROLINA, AND THE CALIFORNIA DEPARTMENT OF FINANCIAL			
PROTECTION AND INNOVATION ("DFPI")	C/O NATIONAL ASSOCIATION OF ATTORNEYS GENERAL	ATTN: KAREN CORDRY, BANKRUPTCY COUNSEL	KCORDRY@NAAG.ORG
STEWART, RUSSELL GARTH	C/O NATIONAL ASSOCIATION OF ATTORNETS GENERAL	ATTN. NAMEN CONDICT, BANKKOFTCT COONSEL	ON FILE
STROBILUS LLC			ON FILE
CTTOBILOG LLG		ATTN: ANDREW R. GOTTESMAN, ESQ. & AMIT SONDHI,	GOTTESMAN@MINTZANDGOLD.COM
SYMBOLIC CAPITAL PARTNERS LTD. AND PROFLUENT TRADING UK LTD	C/O MINTZ & GOLD LLP	ESQ.	SONDHI@MINTZANDGOLD.COM
TAIAROA, KERI DAVID	0,0 1/11/12 & 0025 221	204.	ON FILE
TAN, RICHARD			ON FILE
TAN, YAN			ON FILE
TEL AVIV MUNICIPALITY			REINACH_J@MAIL.TEL-AVIV.GOV.IL
	C/O TENNESSEE ATTORNEY GENERALS OFFICE,		
TENNESSEE DEPARTMENT OF COMMERCE AND INSURANCE	BANKRUPTCY DIVISION	ATTN: MARVIN E. CLEMENTS, JR.	AGBANKNEWYORK@AG.TN.GOV
			SARAH.SCHRAG@DENTONS.COM
			CLAUDE.MONTGOMERY@DENTONS.COM
		ATTN: SARAH M. SCHRAG CLAUDE D. MONTGOMERY	DOUGLAS.HENKIN@DENTONS.COM
TERRAFORM LABS PTE LTD	C/O DENTONS US LLP	DOUGLAS W. HENKIN DAVID L. KORNBLAU	DAVID.KORNBLAU@DENTONS.COM LAYLA.MILLIGAN@OAG.TEXAS.GOV
		ATTN: LAYLA D. MILLIGAN, ABIGAIL R. RYAN, JASON B.	ABIGAIL.RYAN@OAG.TEXAS.GOV
	C/O OFFICE OF THE ATTORNEY GENERAL OF TEXAS	BINFORD, ROMA N. DESAI, ASSISTANT ATTORNEYS	JASON.BINFORD@OAG.TEXAS.GOV
TEXAS DEPARTMENT OF BANKING	BANKRUPTCY & COLLECTIONS DIVISION	GENERAL	
TEXAS DEPARTIMENT OF BANKING	BANKKOF TO TA COLLECTIONS DIVISION	GLIVAL	ROMA.DESAI@OAG.TEXAS.GOV JASON.BINFORD@OAG.TEXAS.GOV
			LAYLA.MILLIGAN@OAG.TEXAS.GOV
	ATTN: JASON B. BINFORD, LAYLA D. MILLIGAN, ABIGAIL R.		ABIGAIL.RYAN@OAG.TEXAS.GOV
TEXAS STATE SECURITIES BOARD	RYAN & ROMA N. DESAI		ROMA.DESAI@OAG.TEXAS.GOV
THE CAEN GROUP LLC			ON FILE
			SLIEBERMAN@PRYORCASHMAN.COM
THOMAS DIFIORE	C/O PRYOR CASHMAN LLP	ATTN: SETH H. LIEBERMAN & MATTHEW W. SILVERMAN	MSILVERMAN@PRYORCASHMAN.COM
TRUSSELL, MARK			ON FILE
TYCHALSKI, GEORGE			ON FILE
ULREY, RENARD	C/O WADSWORTH, GARBER, WARNER & CONRARDY, PC	ATTN: AARON A. GARBER	AGARBER@WGWC-LAW.COM
UTAH OFFICE OF THE ATTORNEY GENERAL	ATTN: SEAN D. REYES		UAG@UTAH.GOV
VAN, LOC TRUYEN	ATTN JENNIEED DOOD, EOO		ON FILE
VERMONT DEPARTMENT OF FINANCIAL REGULATION	ATTN: JENNIFER ROOD, ESQ.		JENNIFER.ROOD@VERMONT.GOV
VERMONT OFFICE OF THE ATTORNEY GENERAL VICKERS, LISA T.	C/O DEDI INED & DILCON, ECOC	ATTN: DICHARD I DII CON ECO	AGO.INFO@VERMONT.GOV
VILLINGER, CHRISTOPHER	C/O BERLINER & PILSON, ESQS	ATTN: RICHARD J. PILSON, ESQ	RPILSON@BERLINERPILSON.COM ON FILE
VINCENT THEODORE GOETTEN	C/O FISHERBROYLES, LLP	ATTN: HOLLACE T. COHEN, ESQ.	HOLLACE.COHEN@FISHERBROYLES.COM
VINCENT, CAROLYN MARGARET	O/O I IOI IENDINO I EEO, EEI	ATTN. HOLLAGE T. GOHLIN, EGG.	ON FILE
VIRGINIA OFFICE OF THE ATTORNEY GENERAL			MAIL@OAG.STATE.VA.US
WASHINGTON DEPARTMENTS OF REVENUE, LABOR & INDUSTRIES, AND			DINA.YUNKER@ATG.WA.GOV
EMPLOYMENT SECURITY	ATTN: DINA L. YUNKER, ASSISTANT ATTORNEY GENERAL	BANKRUPTCY & COLLECTIONS UNIT	BCUYUNKER@ATG.WA.GOV
		OFFICE OF THE ATTORNEY GENERAL OF WASHINGTON	STEPHEN.MANNING@ATG.WA.GOV
WASHINGTON STATE DEPARTMENT OF FINANCIAL INSTITUTIONS	ATTN: STEPHEN MANNING	GOVT COMPLIANCE AND ENFORCEMENT DIVISION	BCUYUNKER@ATG.WA.GOV
WEST VIRGINIA OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL		CONSUMER@WVAGO.GOV
WEXLER, KEVIN JAY			ON FILE
WILCOX, WAYLON J			ON FILE
WRIGHT, CHRISTOPHER			ON FILE
XTRA MILE LTD.			INFO@XTRA-MILE.CO



Served via Electronic Mail

NAME	ATTENTION 1	ATTENTION 2	EMAIL
YASMINE PETTY	ATTN: STUART P. GELBERG, ESQ.		SPG@13TRUSTEE.NET
YATES-WALKER, JOSH OISIN			ON FILE
YHM TECHNOLOGY LTD			OFFICE@YHMTECH.CO.IL
YOON, ANDREW			ON FILE
ZACK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND		ATTN: MICHAEL S. ETKIN, ESQ. & ANDREW BEHLMANN,	METKIN@LOWENSTEIN.COM
MICHAEL MAZZOTTA	C/O LOWENSTEIN SANDLER LLP	ESQ.	ABEHLMANN@LOWENSTEIN.COM
ZACK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND			
MICHAEL MAZZOTTA	C/O LOWENSTEIN SANDLER LLP	ATTN: PHILLIP KHEZRI, ESQ.	PKHEZRI@LOWENSTEIN.COM
ZIGLU LIMITED			CFO@ZIGLU.IO

In re: Celsius Network LLC, *et al.* Case No. 22-10964 (MG)